



Dannible/McKee
and Associates, Ltd.



Is Your Transition Plan on Target?

SUCCESSFUL OWNERSHIP TRANSITION PLANNING

Seminar for Architecture & Engineering Firms

Presented in an interactive, virtual format.

This program is registered with the RCEP and AIA and qualifies for 6.5 PDHs for Engineers (except in NY & FL) and 7 LUs for Architects.

Ensuring a successful transition requires an understanding of all the options available, careful preparation and long-term planning. Join the most comprehensive, one-day seminar developed specifically for partners, shareholders and associates in architecture, engineering and other design professional firms who are involved in succession planning.

www.dmconsultingseminars.com

WHAT TO EXPECT

Seminar Overview

Ownership transition is often one of the least considered aspects of managing a firm, yet it is the most critical in terms of realizing one's personal retirement goals and preserving the business for the next generation. Architecture, engineering and other design professional firm owners who fail to plan properly on transition of ownership, are leaving their firm exposed to the potential for undesirable outcomes – including significant loss of firm value, brand equity deterioration and loss of market position.

A smooth and effective transition plan requires advance planning and regular reviews. This seminar is designed to provide objective guidance for A/E professionals involved in succession planning. We will comprehensively analyze and present the strategies used in the transition of ownership and will explore in detail the proper methodologies for valuing a firm.

This nationally recognized seminar also offers in-depth coverage of the use of Employee Stock Ownership Plans, recapitalizations, leveraged buy-outs, non-statutory deferred compensation plans—and more, to take control of your firm's destiny and achieve your goals in succession planning.

At this seminar, you will learn:

- » Understanding Your Firm's Financial Statements and Financial Ratios
- » Methods of Valuing Your Firm
- » Techniques for Transferring Ownership
- » Income and Estate Tax Considerations
- » Ownership Succession and Transfer of Control
- » Funding the Transition Plan
- » Choosing the Proper Buy-Sell Agreement
- » Mergers and Acquisitions

BONUS:

- » You will receive an in-depth actual case study which will be reviewed in detail during the seminar.
- » You will receive a glossary of financial terms and ratios to be used in valuing a design firm.
- » You will be presented with factual examples which will draw the techniques of transfer, funding and valuation into true perspective.
- » You will study the differing viewpoints of a purchasing associate from the owner selling his or her interest.
- » You will be provided with additional written material that elaborates on the lecture presentation.

ABOUT DANNIBLE/MCKEE AND ASSOCIATES, LTD.

Dannible/McKee and Associates, Ltd. has gained national recognition as one of the leading consulting firms to the A/E industry. For over 4 decades, our consultants have worked with A/E firms throughout the country in determining the fair market value of their firm, developing creative strategies for ownership transfer and establishing buy/sell agreements among the owners to ensure success in the ownership transition process.

- Our Services:
- Valuations of A/E Firms
 - Ownership Transition Plans
 - Mergers and Acquisitions
 - Incentive Compensation Plans
 - Buy/Sell Agreements
 - Benchmarking/Financial Analysis

MEET THE EXPERTS



MICHAEL J. REILLY, CPA/ABV, CVA, CFF, CDA, is the president of Dannible/McKee and Associates, Ltd. He is a Certified Valuation Analyst, Certified Design Accountant, Certified in Financial Forensics, and was awarded the AICPA's Accredited in Business Valuation designations. Combined with more than 44 years of experience in corporate tax consulting, business valuation, acquisitions and mergers, Mike has earned a national reputation for valuing and developing ownership transition plans for professional design firms. He provides litigation support in valuation court cases and tax consulting services to design firms, and he has developed an expertise in utilizing employee benefit plans, incentive compensation plans and life insurance for ownership transition planning.



VICTOR W. VACCARO, Jr., CPA/ABV, CFF, CDA, is a principal of the firm and has more than 33 years of experience providing valuation, accounting and consulting services for A/E firms. He is a Certified Design Accountant, Certified in Financial Forensics and was awarded the AICPA's Accredited in Business Valuation designations. Vic regularly performs valuations for mergers and acquisitions, internal ownership transfers and transactions with Employee Stock Ownership Plans. In addition, he specializes in performing business valuations for financial reporting purposes. Vic provides consulting services in the areas of ownership transition, industry benchmarking, profitability enhancement, improved budgeting and strategic planning initiatives. He also assists clients with matters related to their overhead rate in accordance with Federal Acquisition Regulations.



DEBORAH E. FINCH, CPA/ABV, CVA, CDA, is a principal of the firm. She is a Certified Valuation Analyst, Certified Design Accountant and was awarded the AICPA's Accredited in Business Valuation designations. Debbie more than 24 years of experience in both private and public practice and is extensively involved in the firm's business valuation and ownership transition consulting practice, as well as implementing incentive compensation plans. She also provides tax planning services to design firms and their owners, including maximizing research & development credits and other tax incentives unique to the design industry.

REGISTER NOW

www.dmconsultingseminars.com
(315) 472-9127

- Registration fee for the virtual seminar is \$795 per person. We offer a 20% discount for each additional registrant from the same design firm.
- Attendance is limited to allow for a more personalized experience, so register early.
- Dannible/McKee and Associates, Ltd. has met the standards and requirements of the Registered Continuing Education Program and the American Institute of Architects Continuing Education System. This course qualifies for 6.5 PDHs for Engineers (except in NY and FL) and 7 LUs for Architects.
- A full refund will be allowed up to 7 calendar days before the seminar.



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Our virtual seminars are carefully crafted to provide participants with the maximum benefit from the content. Attendance is kept small, and sessions offer full interaction with the presenters through the meeting platform—giving you the opportunity to ask personalized questions about your unique situation. Be sure to check out our website for the dates and times of upcoming sessions.



Register at:
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